

Chart of the day

2024-10-28



독일 국채 10년물 수익률에 대한 같은 만기 프랑스(파란색)와 이탈리아(노란색) 수익률 프리미엄. (LSEG, 글로벌모니터)

국제 신용평가회사 무디스가 25일 프랑스의 국가 신용등급 전망을 '안정적'에서 '부정적'으로 하향했습니다. 재정적자가 당초 예상했던 것보다 더 심각하다고 무디스는 지적했습니다.

같은 날 신용평가사 DBRS는 이탈리아에 대한 신용등급 트렌드를 '안정적'에서 '긍정적'으로 상향 수정했습니다. 이탈리아의 재정경로가 개선될 것으로 기대한다고 그 배경을 밝혔습니다.

프랑스 한 때 세계 최고 신용등급을 자랑하던 나라였고, 이탈리아는 유럽에서 정부부채가 가장 심각한 국가입니다. 하지만 이제 두 나라는 점점 더 비슷해지는 중입니다.

국채시장이 그 변화를 일찌감치 캐치했습니다. 프랑스 국채 수익률의 리스크 프리미엄이 커지고 있고, 이탈리아의 그것은 줄어들고 있습니다.

주요 경제지표 발표 내용

지역	지표	기간	예상치	발표치	Prior	수정치
영국	GfK 소비자신뢰지수	Oct 2024	-21	-21	-20	
일본	도쿄 CPI(신선식품 제외) YY	Oct 2024	1.7	1.8	2	
일본	서비스업 PPI	Sep 2024		2.6	2.7	2.8
유로존	통화공급 M3 YY	Sep 2024	3	3.2	2.9	
유로존	가계대출 YY	Sep 2024		0.7	0.6	
유로존	기업대출 YY	Sep 2024		1.1	0.8	
독일	Ifo 기업환경지수	Oct 2024	85.6	86.5	85.4	
독일	Ifo 현재 평가지수	Oct 2024	84.4	85.7	84.4	
독일	Ifo 미래 기대지수	Oct 2024	86.8	87.3	86.3	86.4
미국	내구재 주문 MM	Sep 2024	-1	-0.8	0	-0.8
미국	내구재 주문(운송장비 제외) MM	Sep 2024	-0.1	0.4	0.5	0.6
미국	핵심 자본재 주문 MM	Sep 2024	0.1	0.5	0.3	
미국	미시간대 소비심리지수 Final	Oct 2024	69	70.5	68.9	
미국	.1년 기대 인플레이션	Oct 2024		2.7	2.9	
미국	.5년 기대 인플레이션	Oct 2024		3	3	

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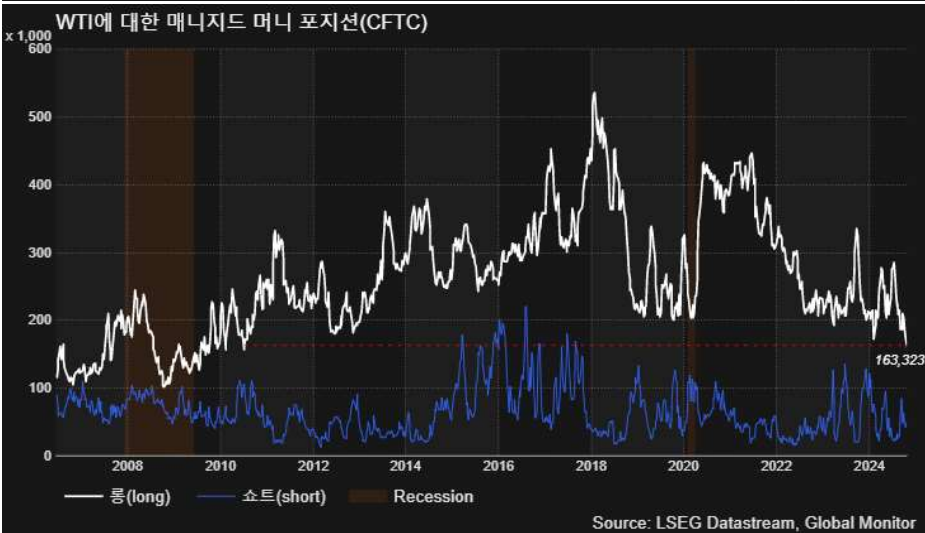
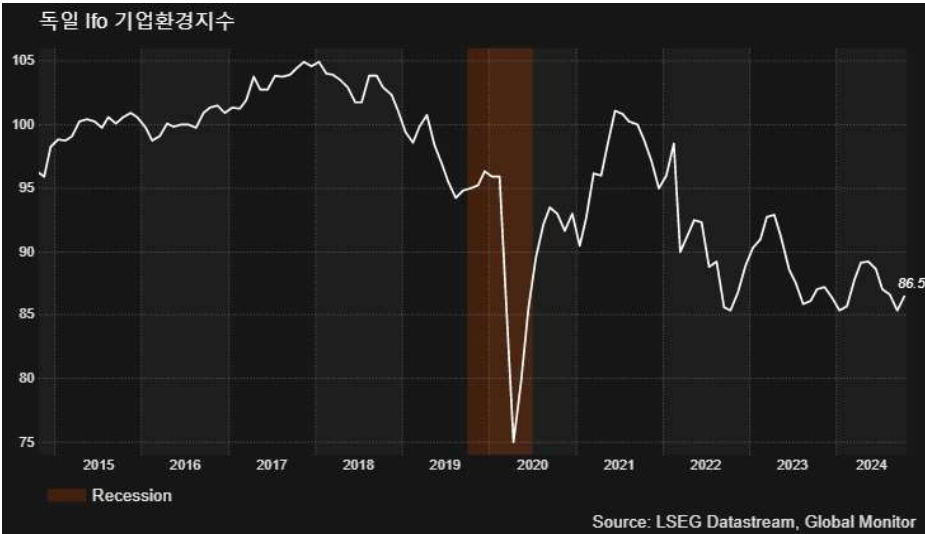
새로 발표된 주요 경제지표



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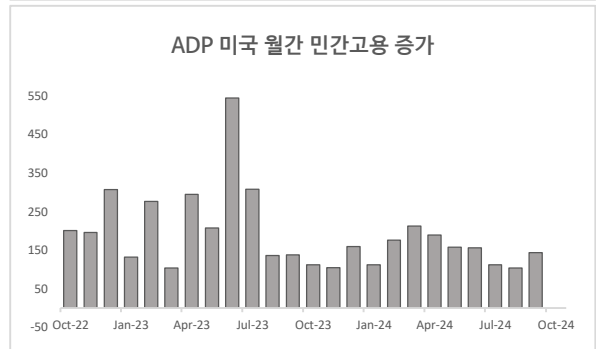
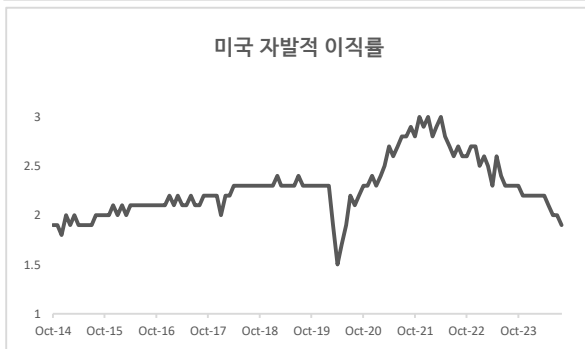
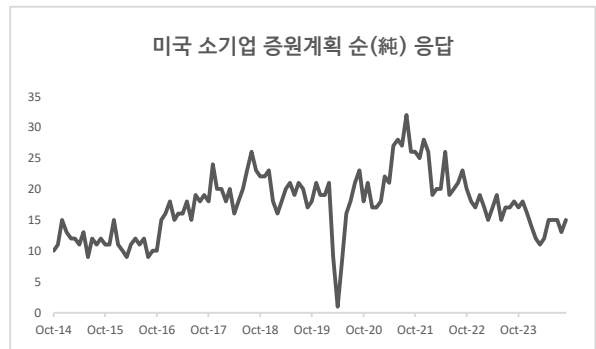
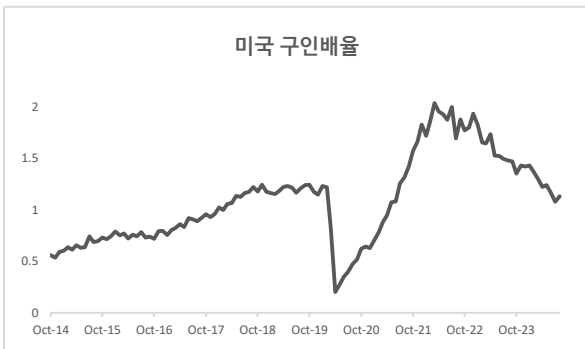
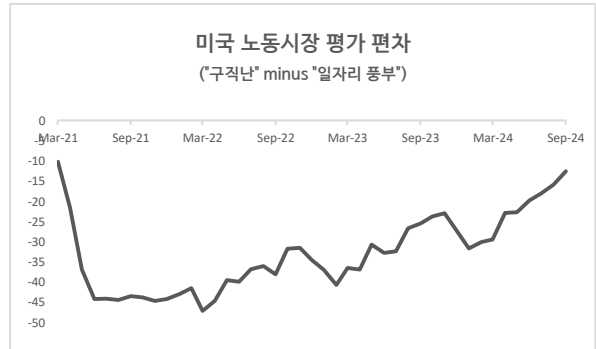
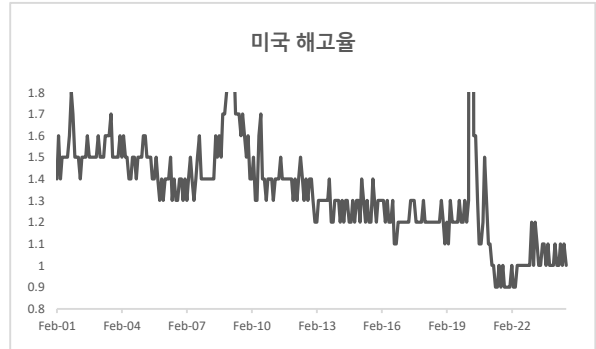
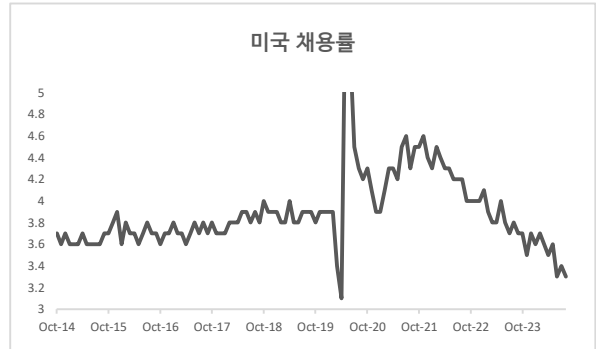
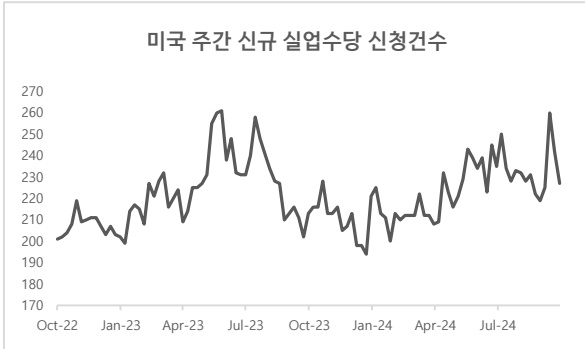
새로 발표된 주요 경제지표



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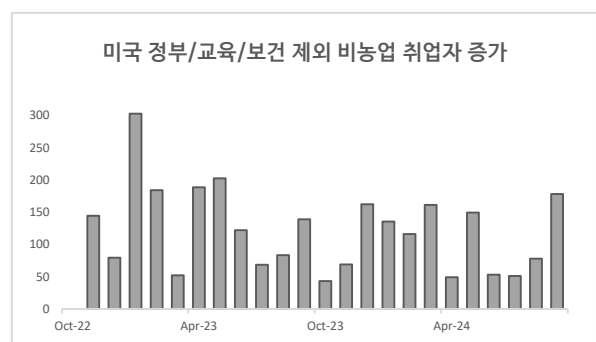
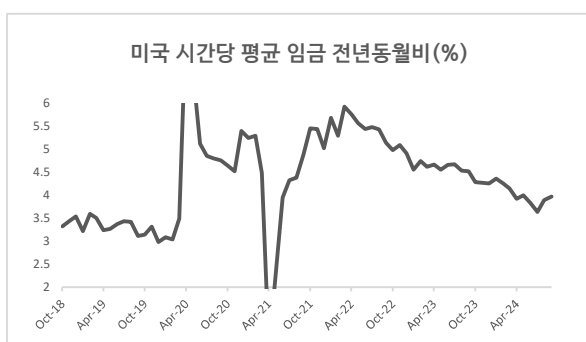
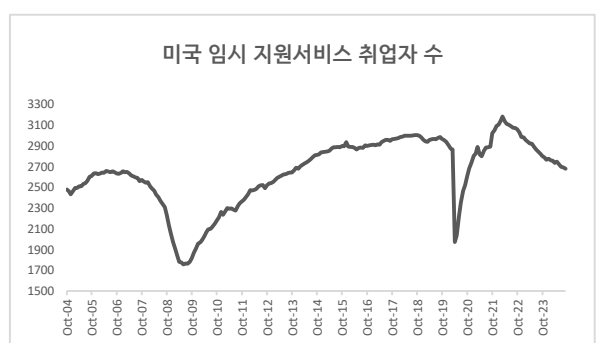
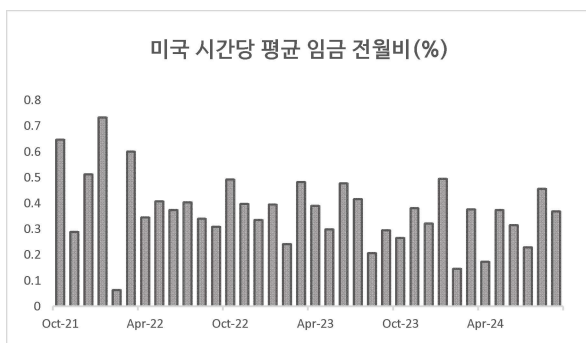
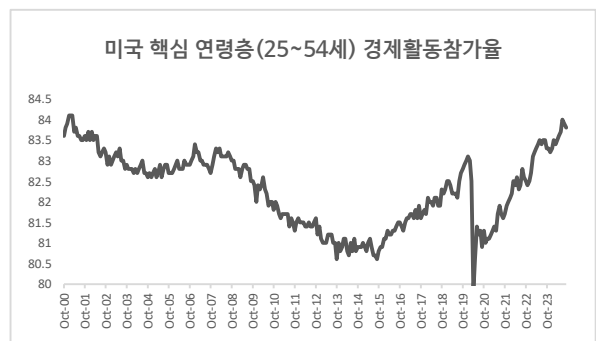
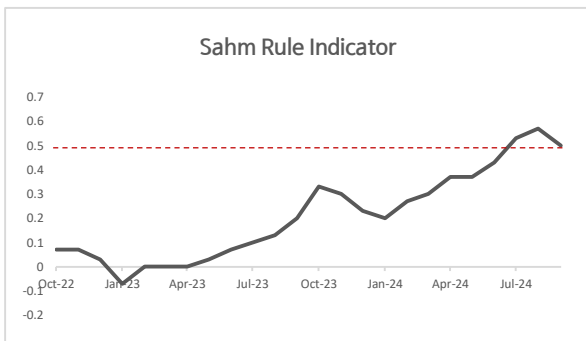
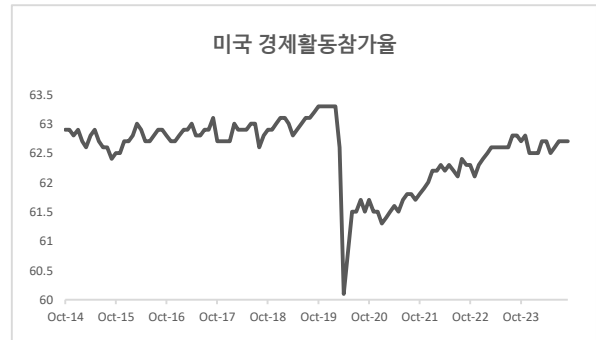
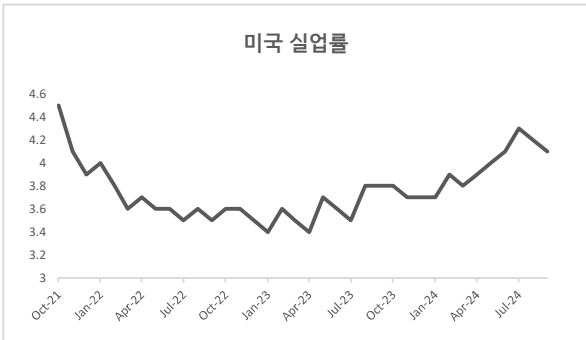
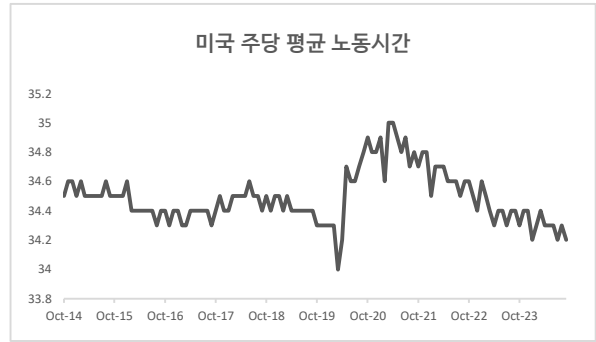
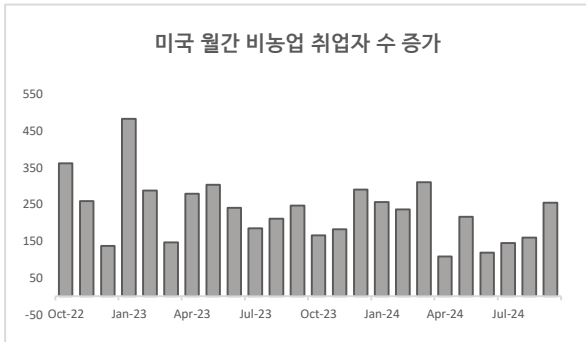
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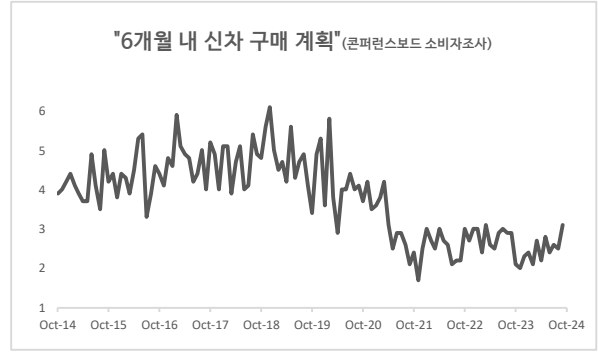
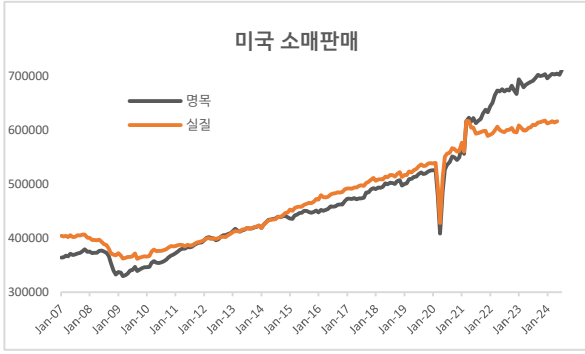
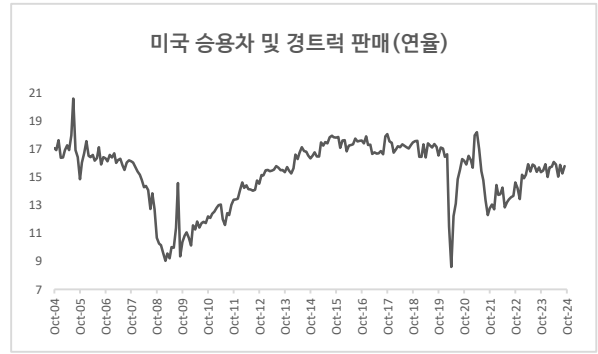
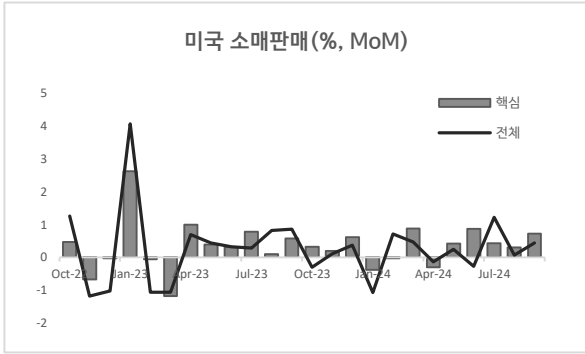
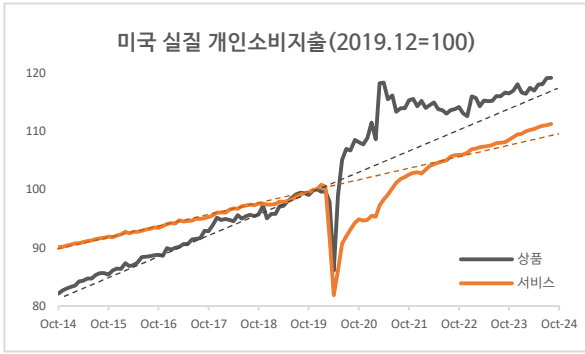
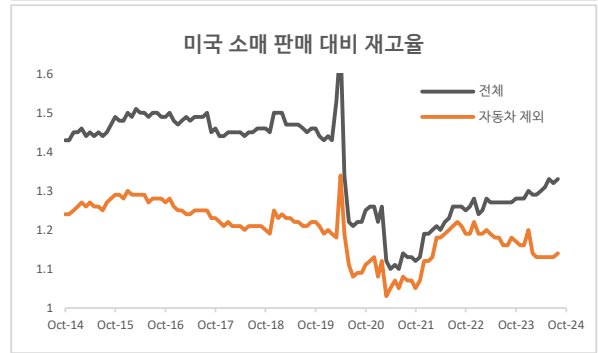
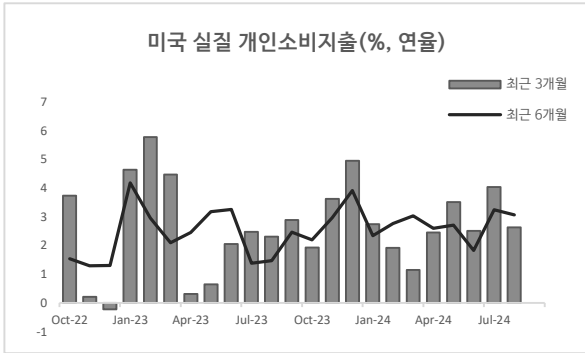
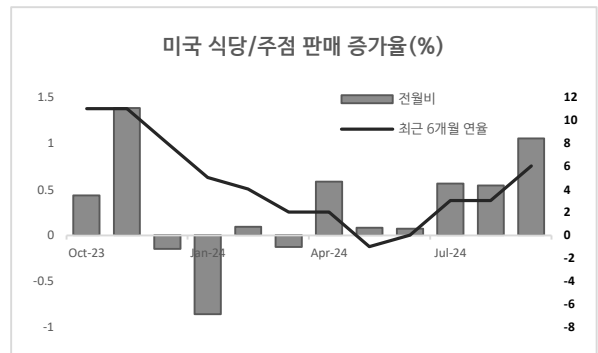
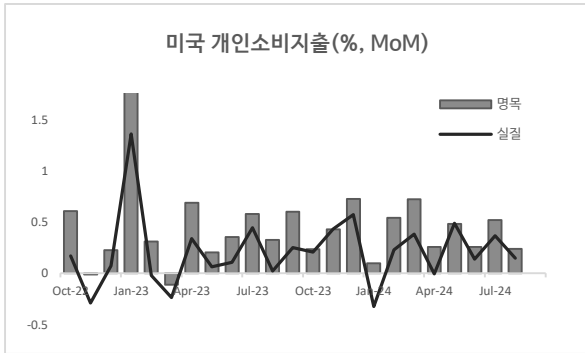
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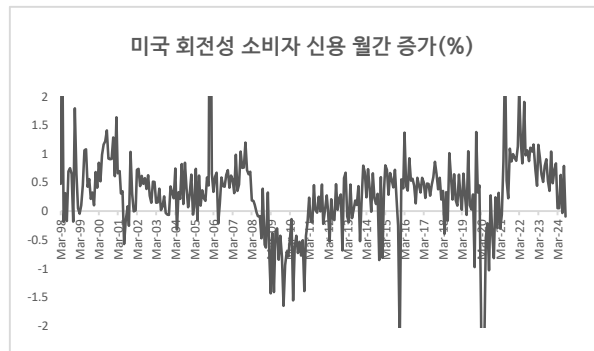
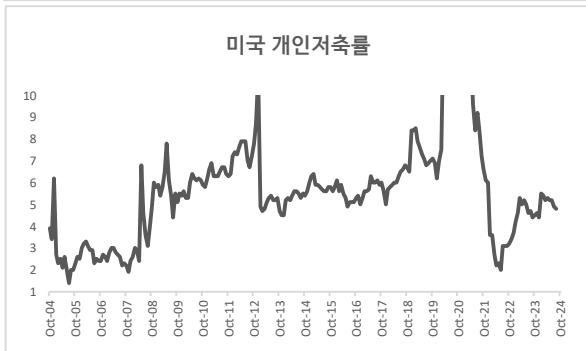
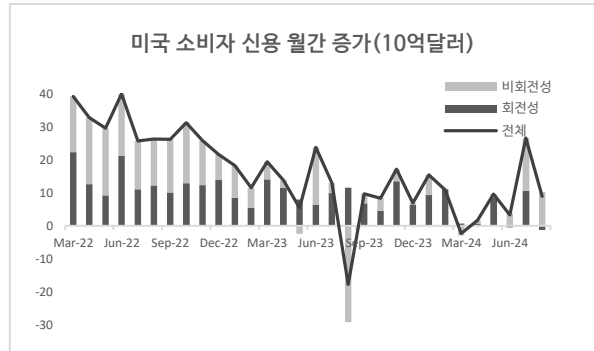
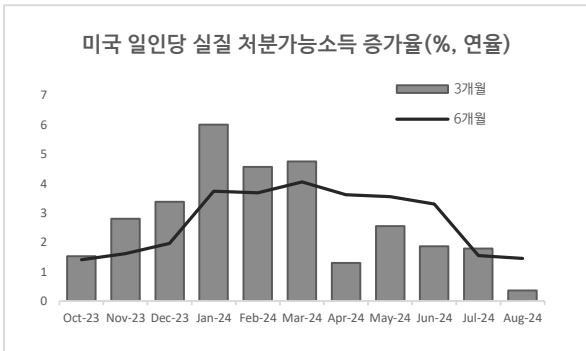
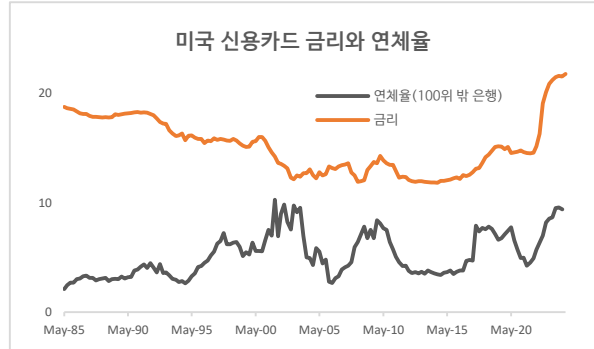
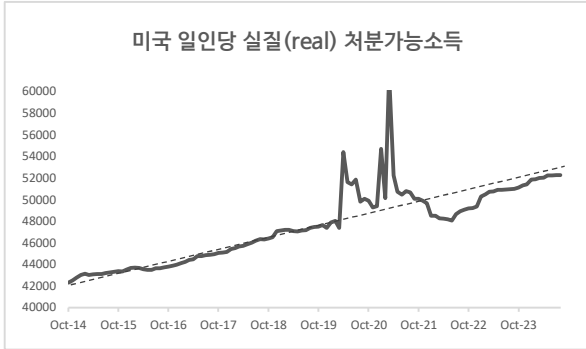
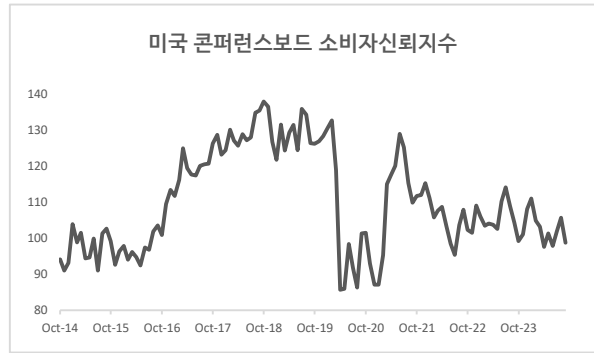
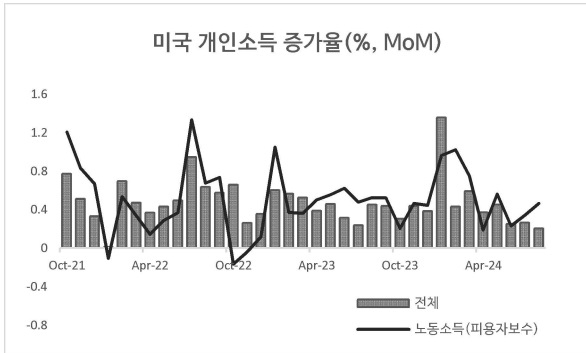
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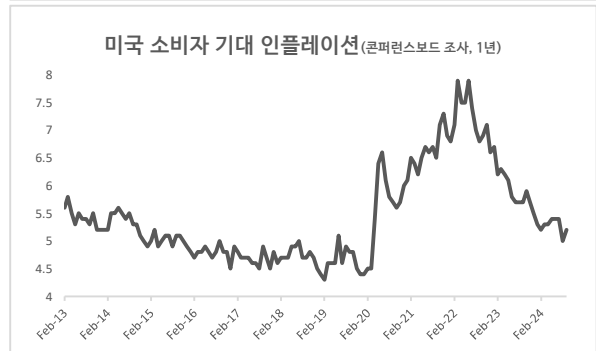
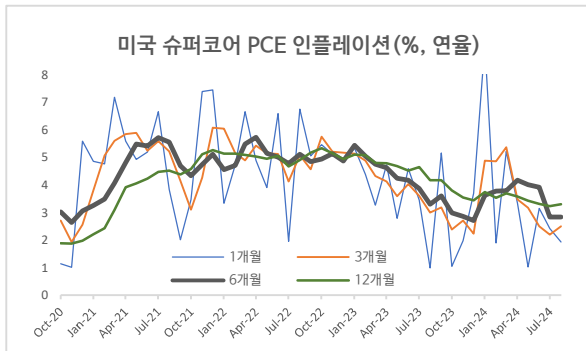
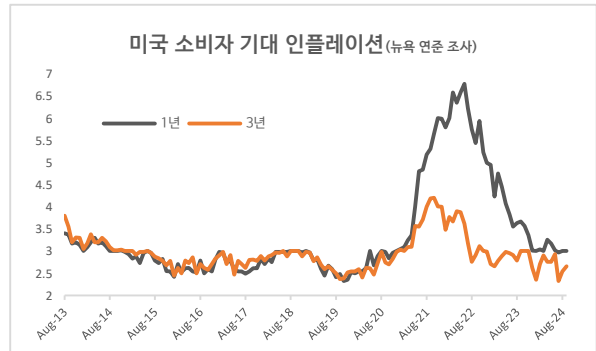
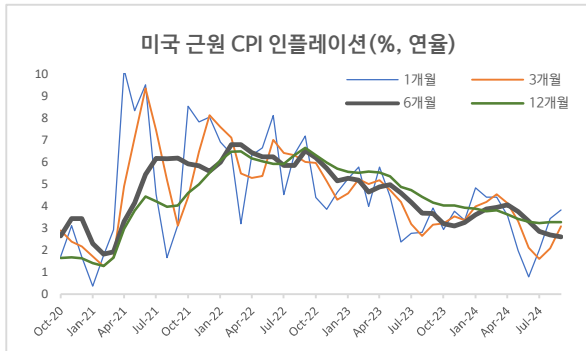
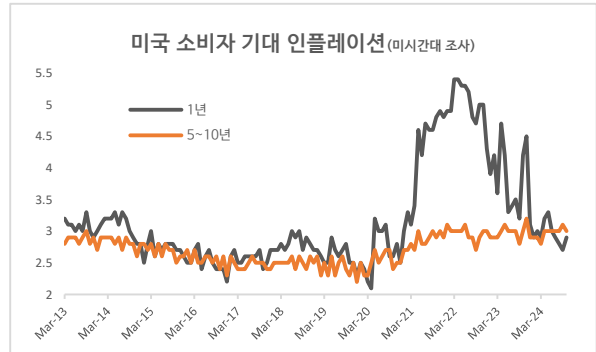
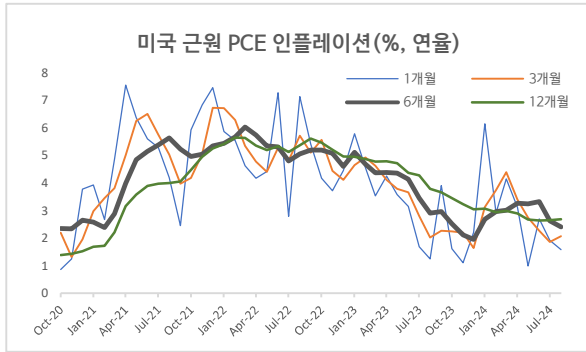
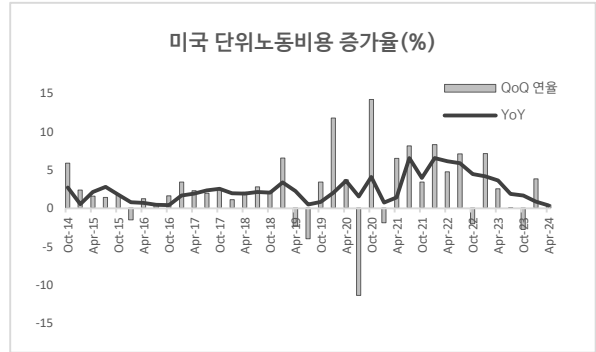
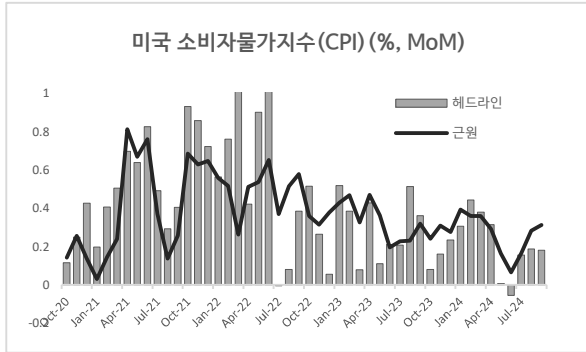
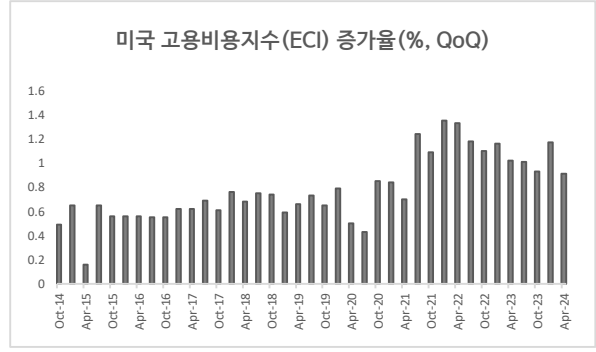
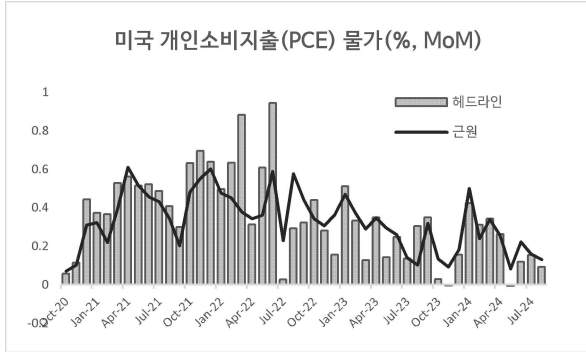
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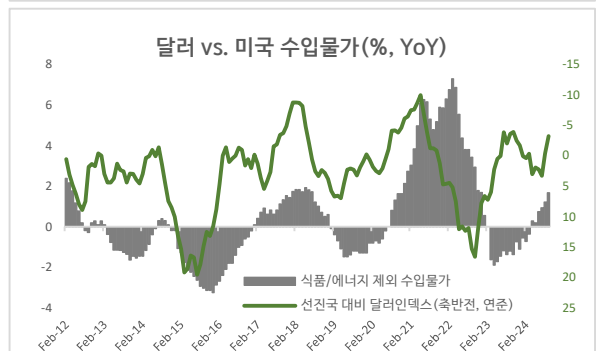
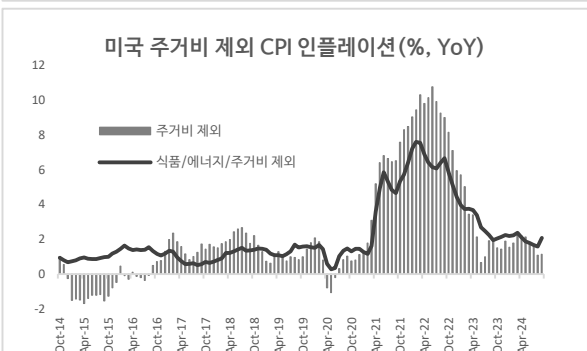
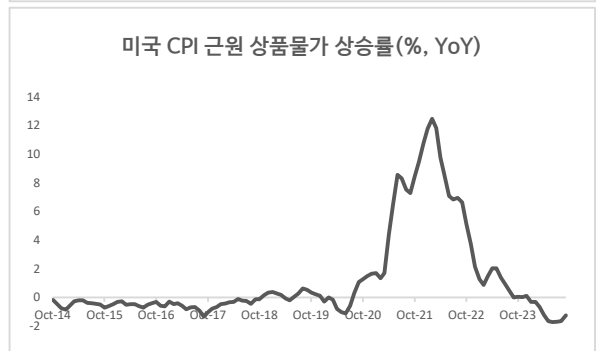
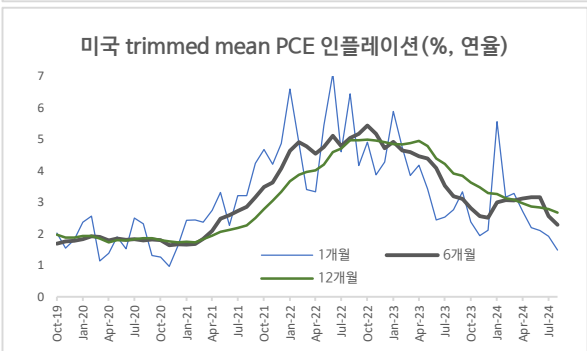
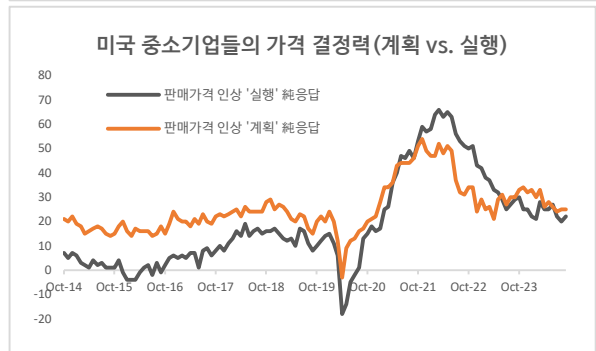
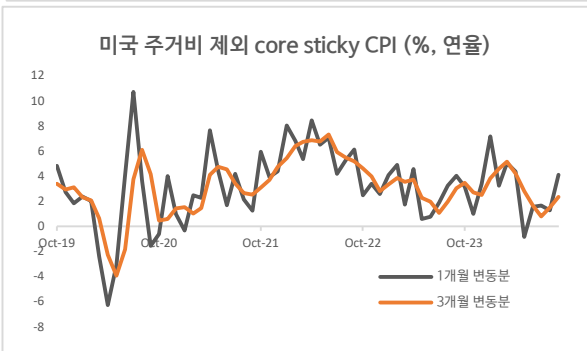
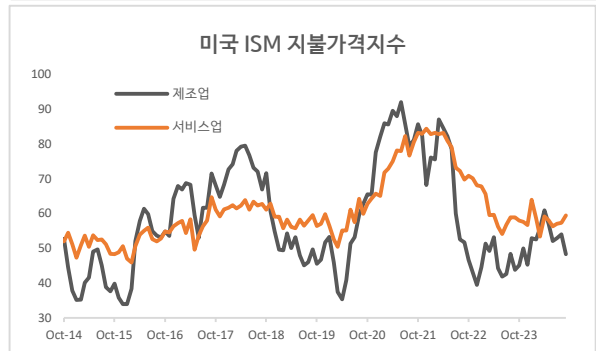
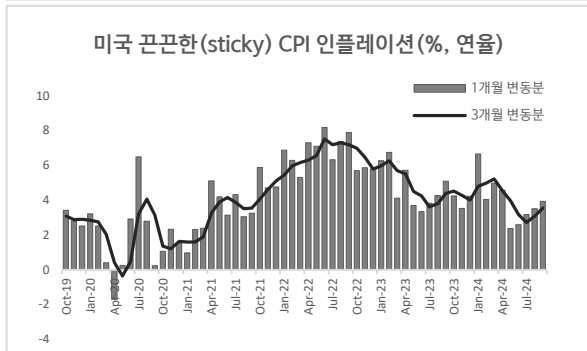
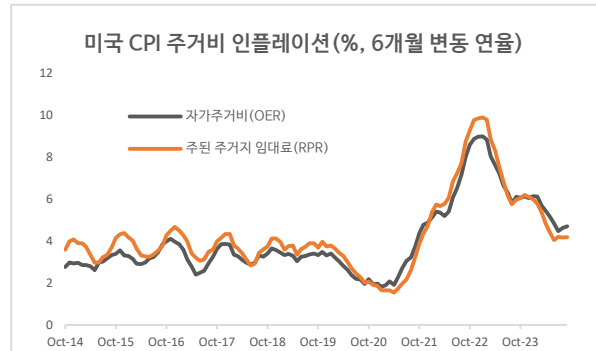
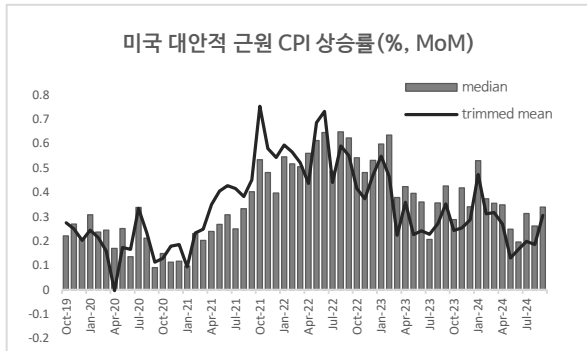
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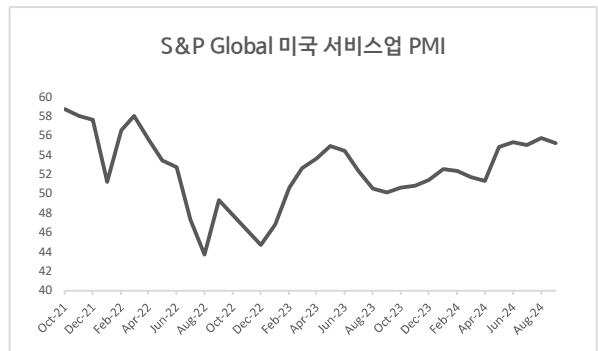
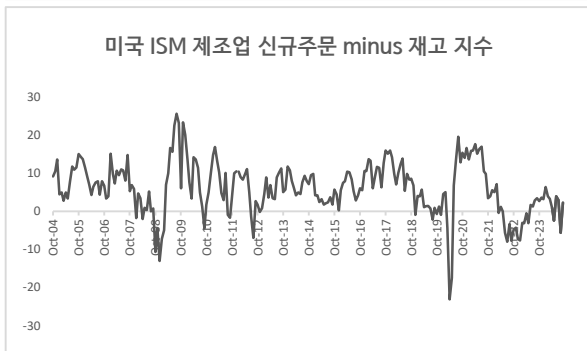
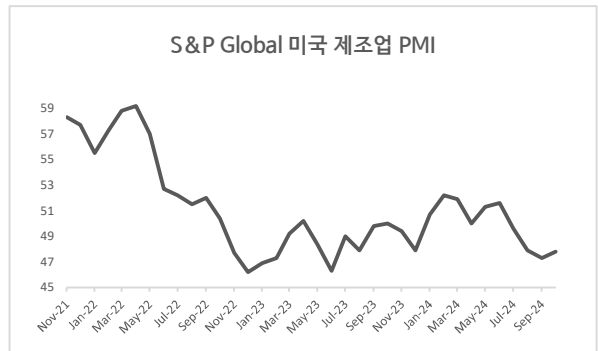
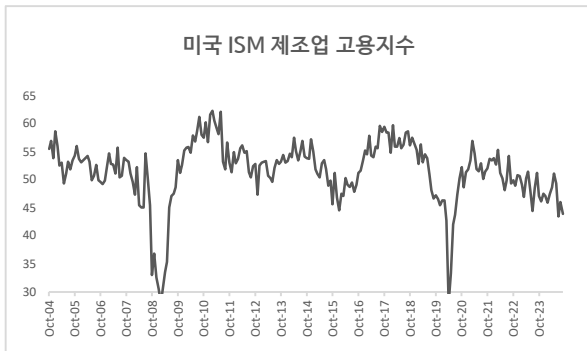
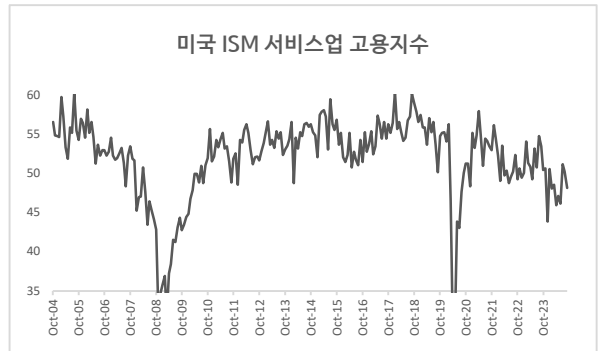
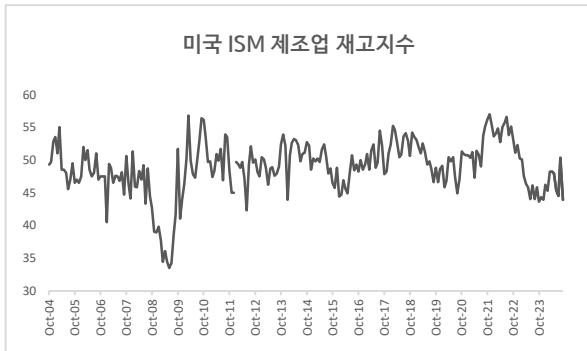
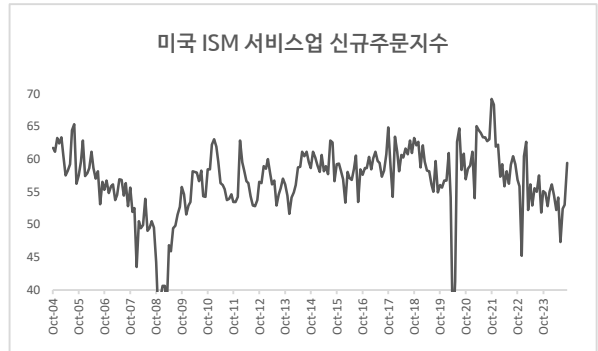
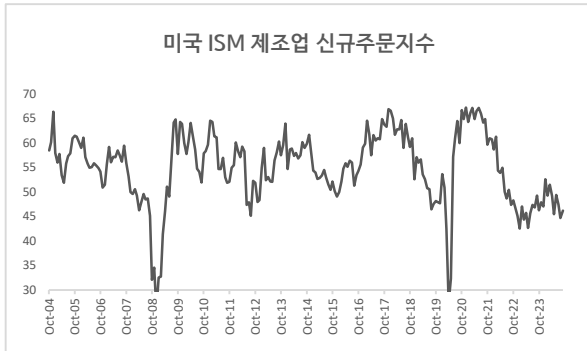
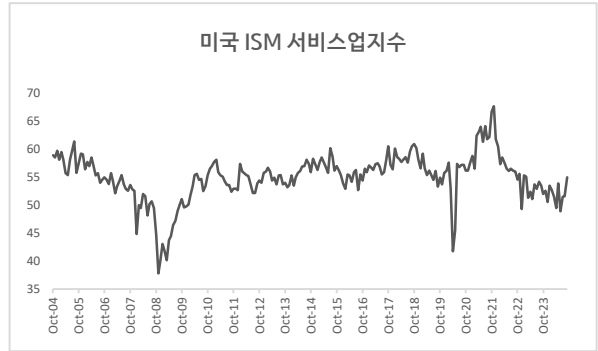
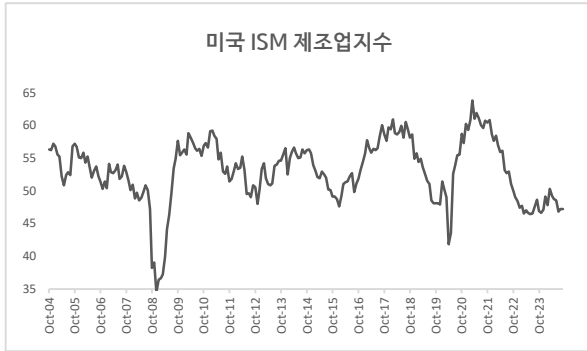
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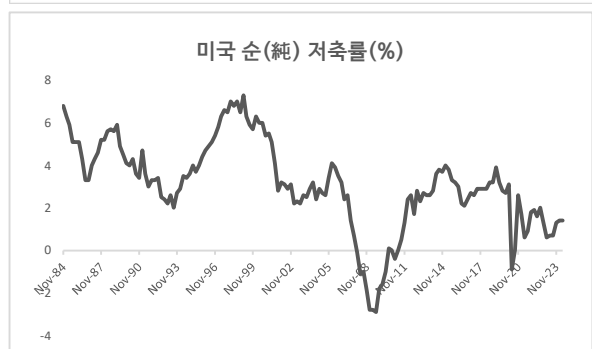
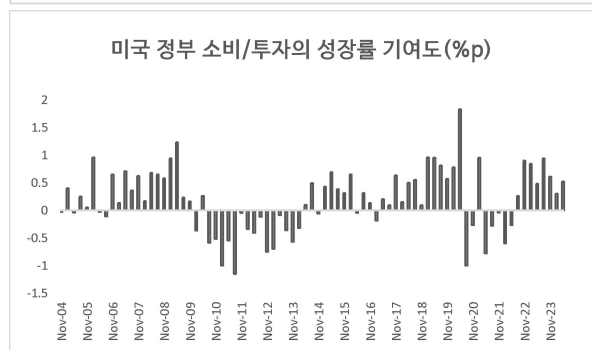
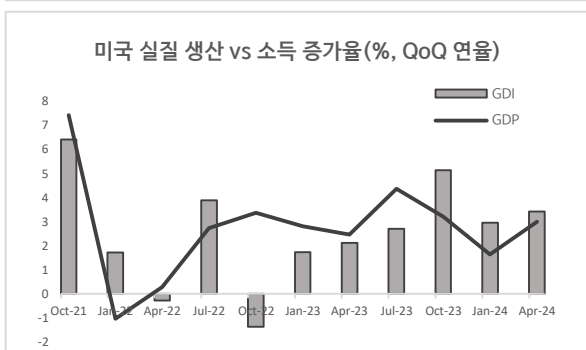
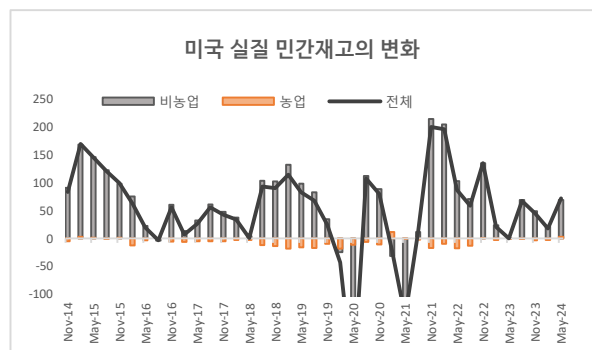
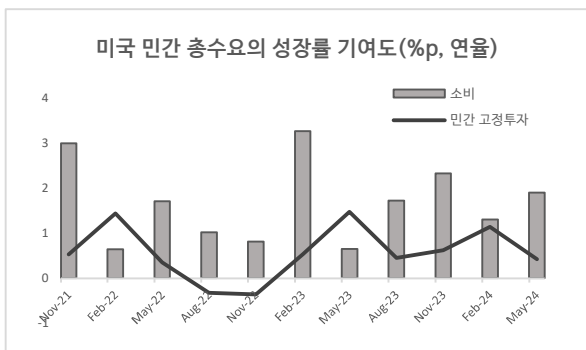
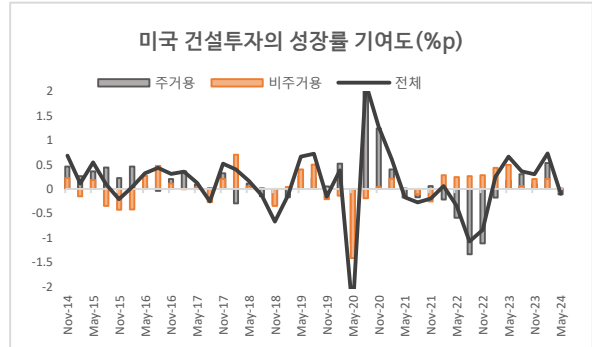
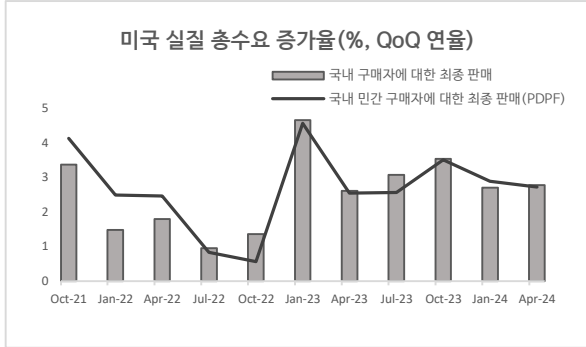
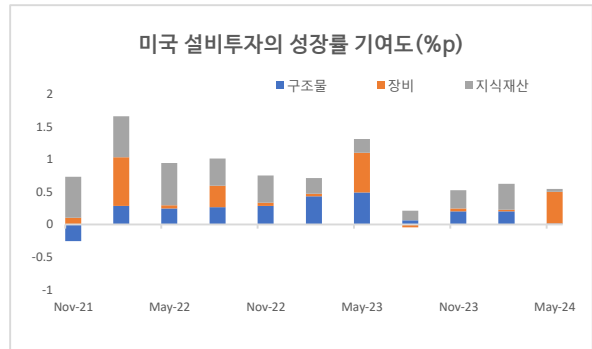
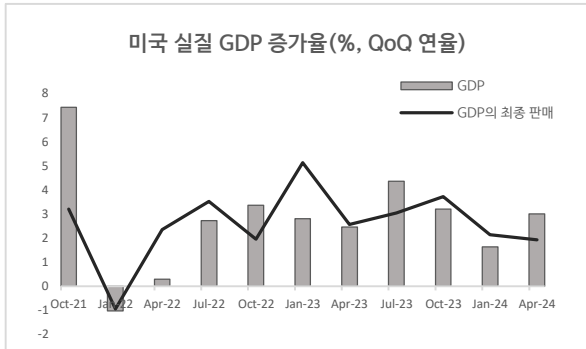
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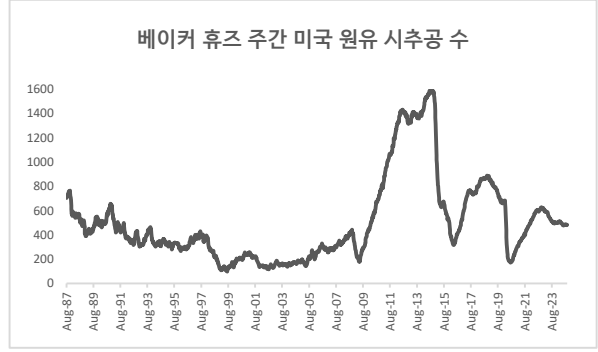
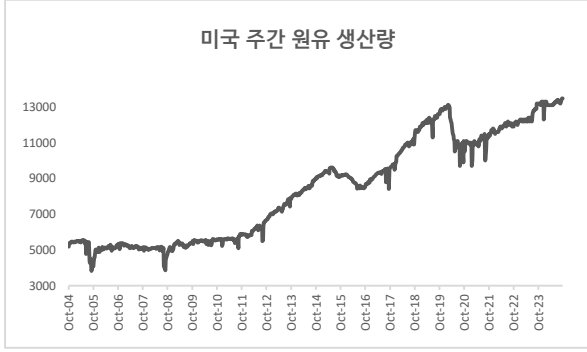
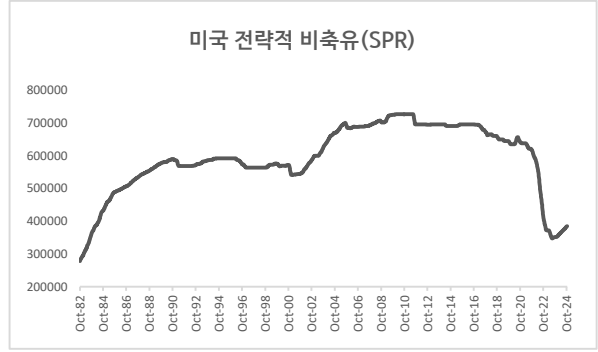
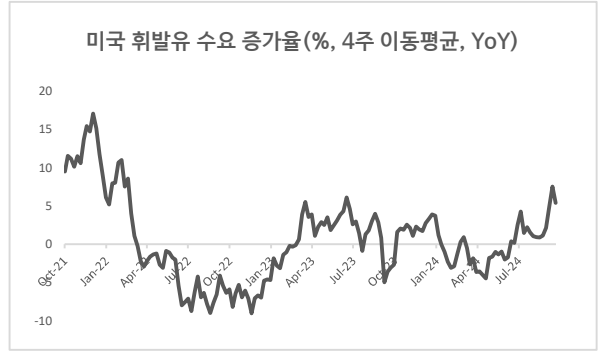
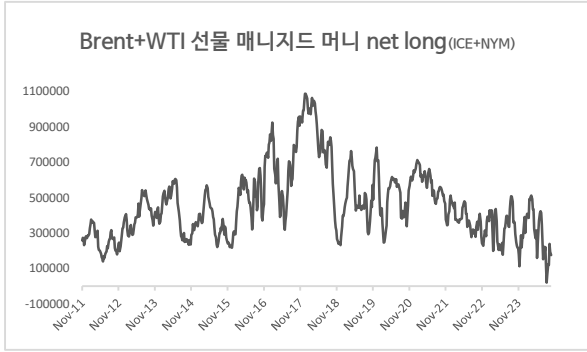
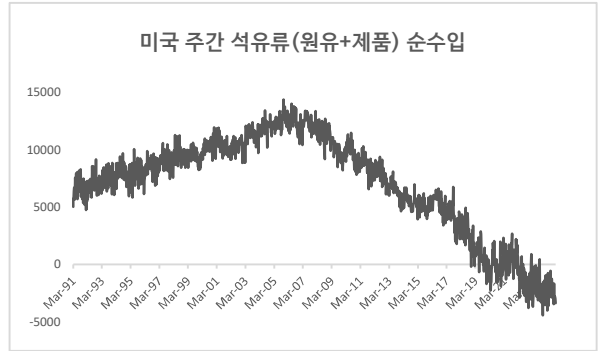
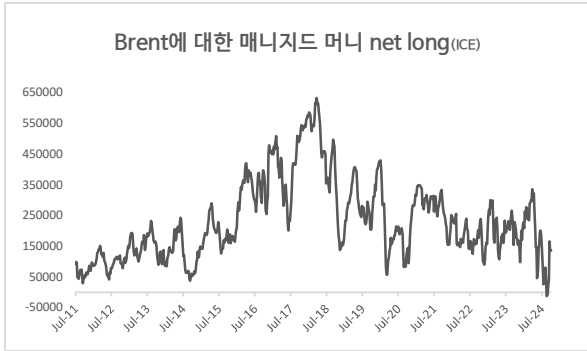
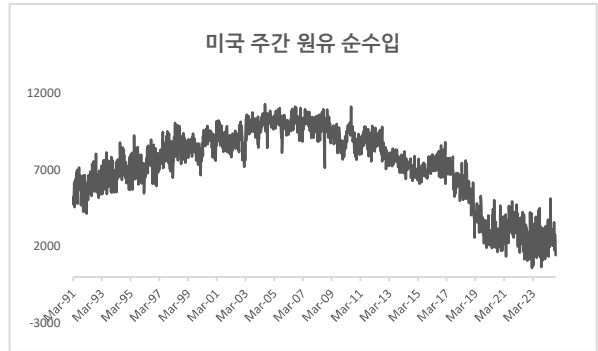
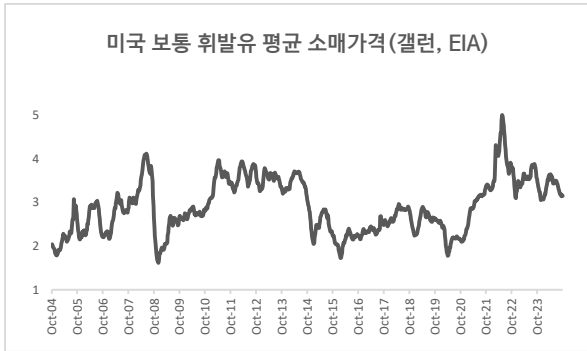
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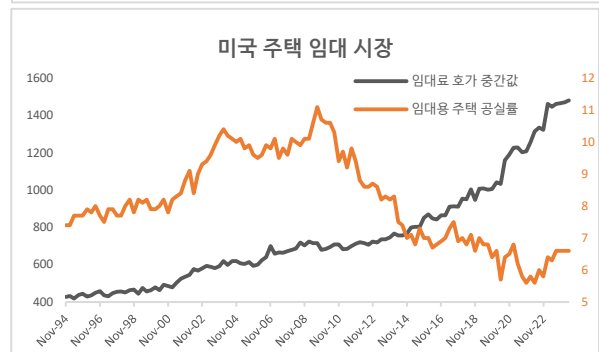
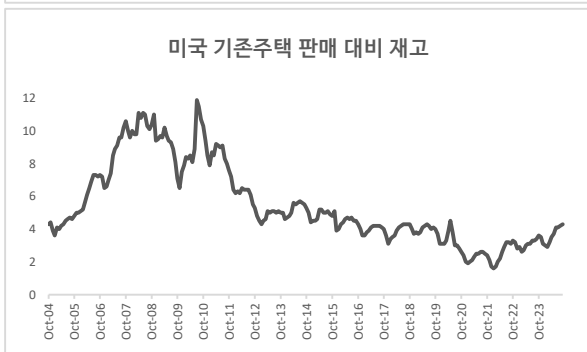
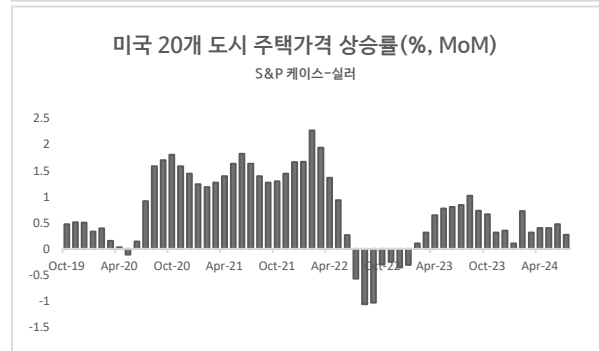
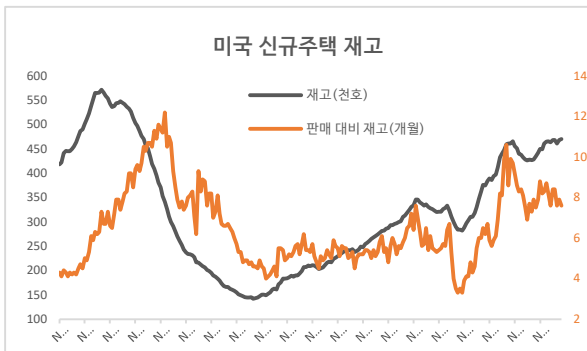
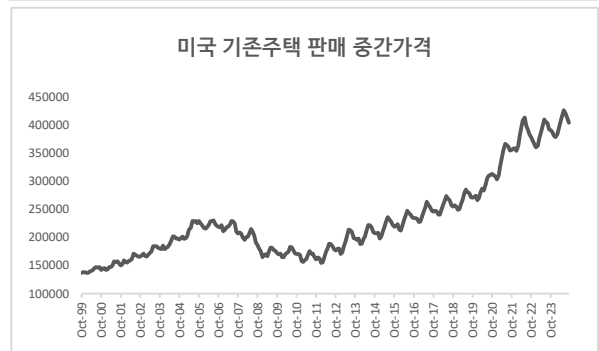
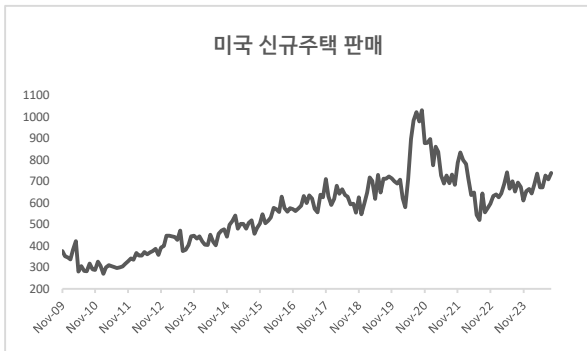
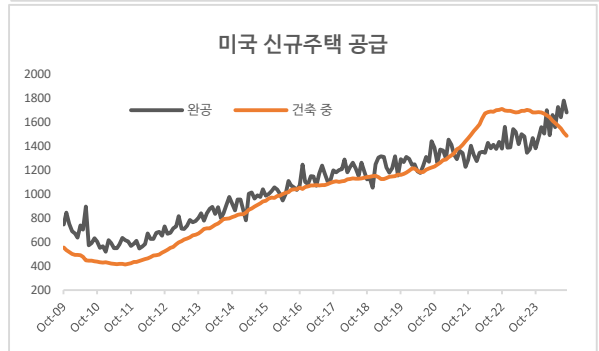
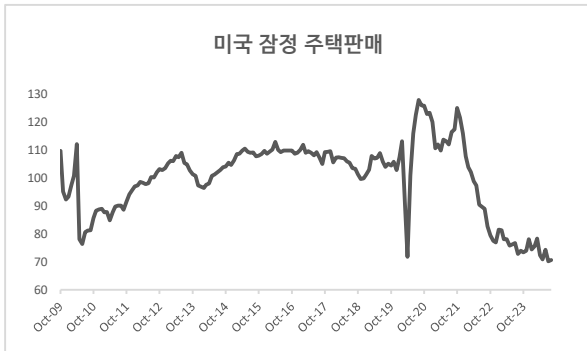
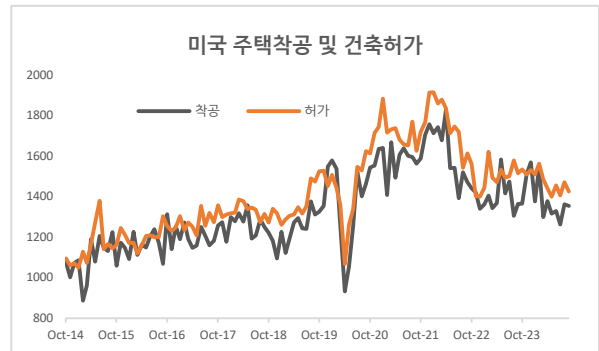
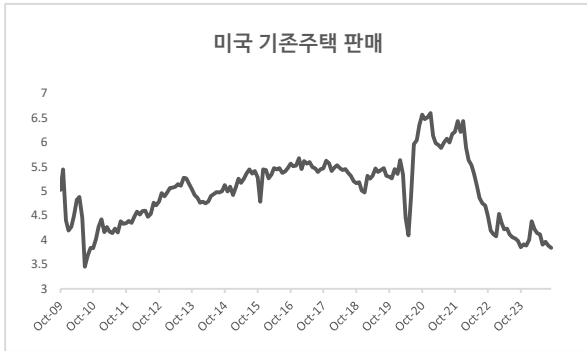
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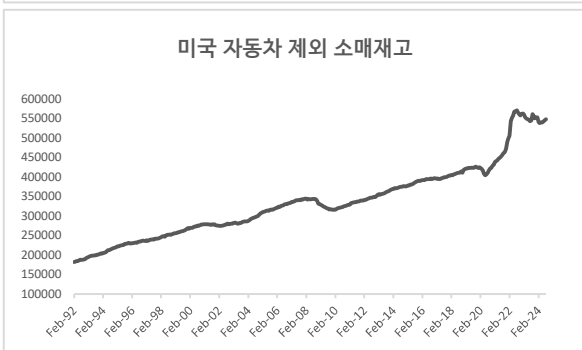
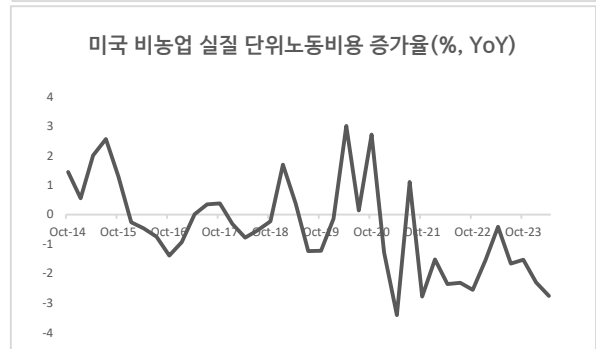
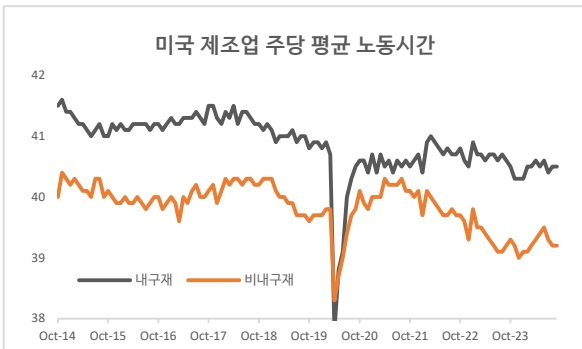
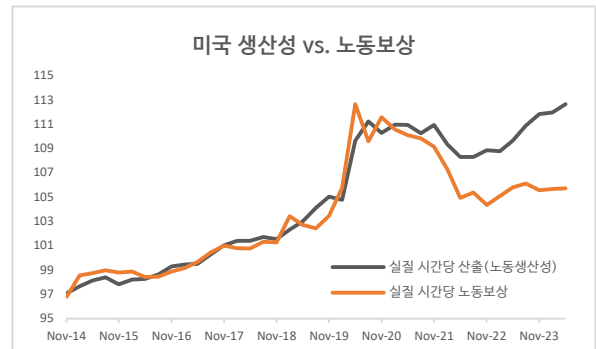
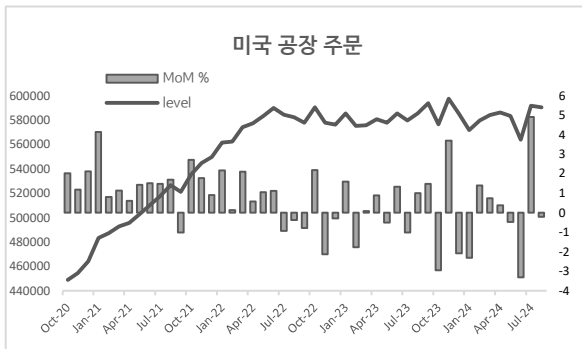
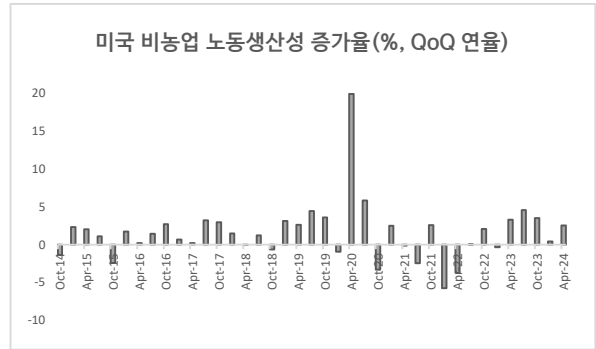
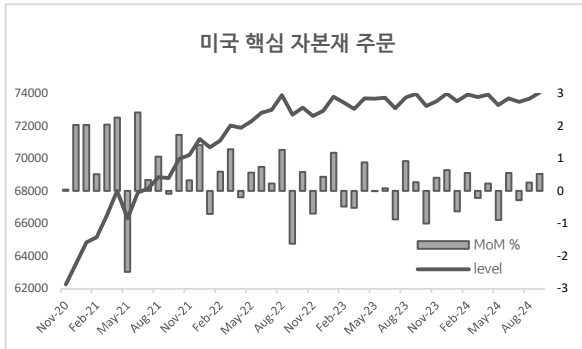
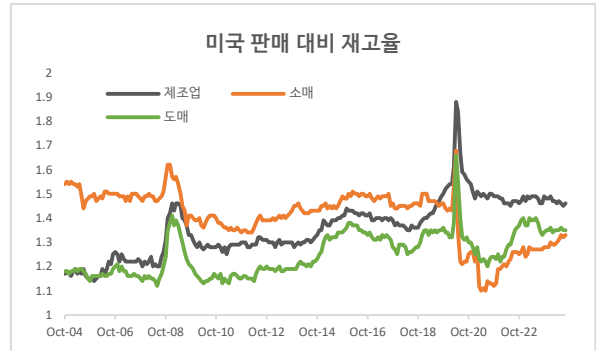
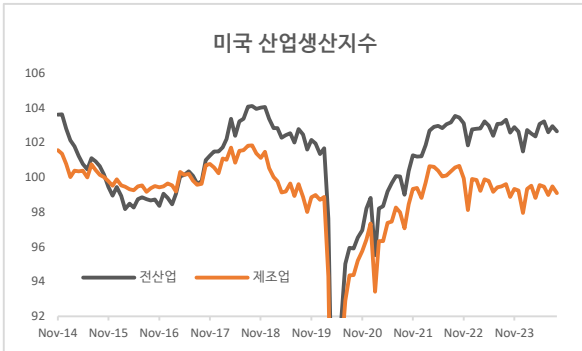
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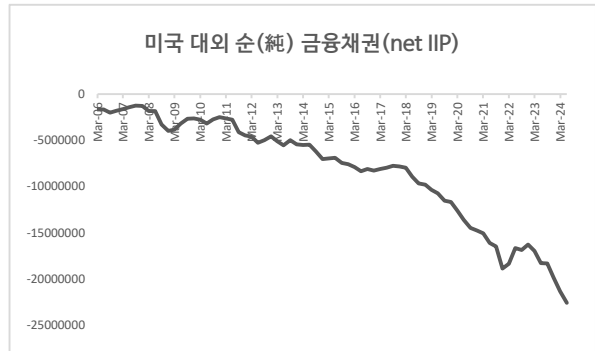
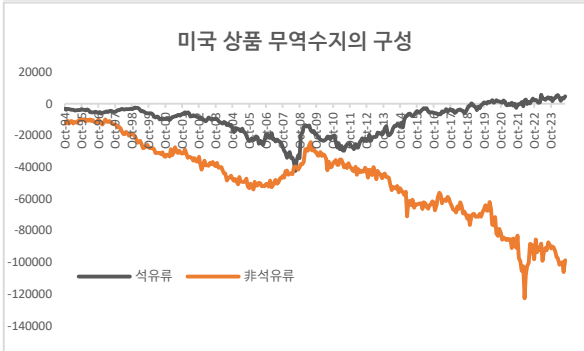
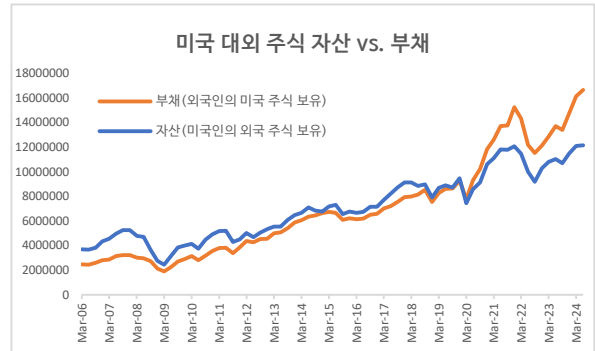
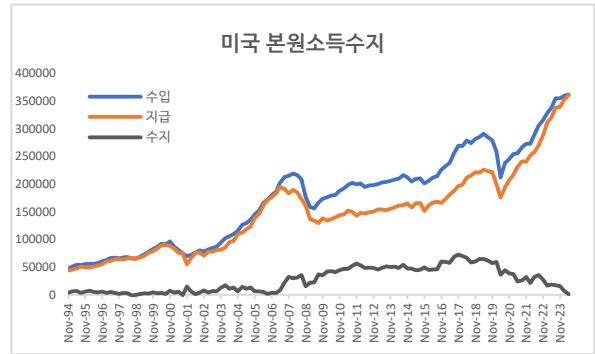
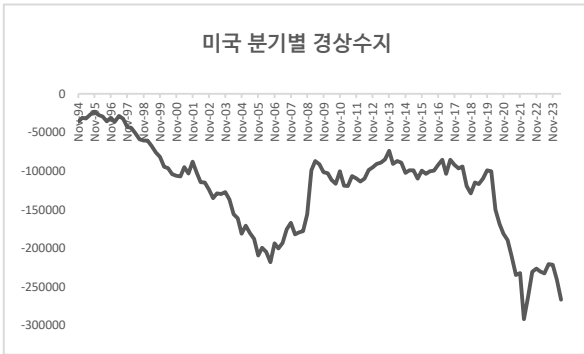
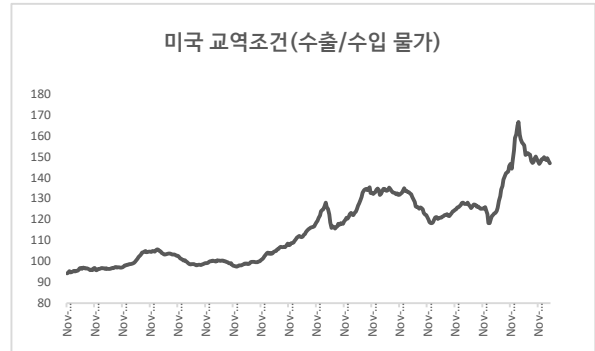
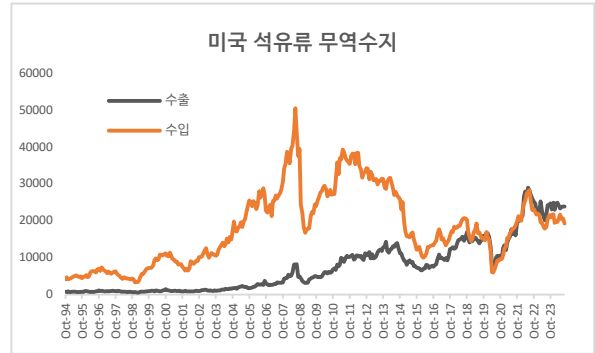
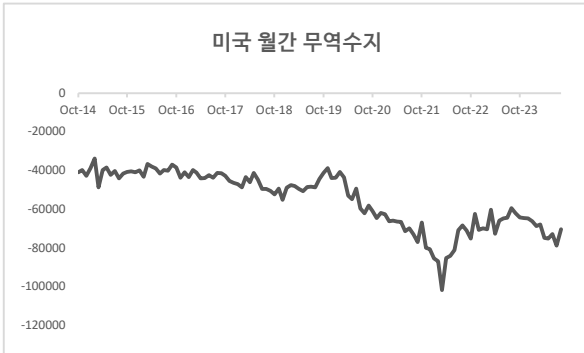
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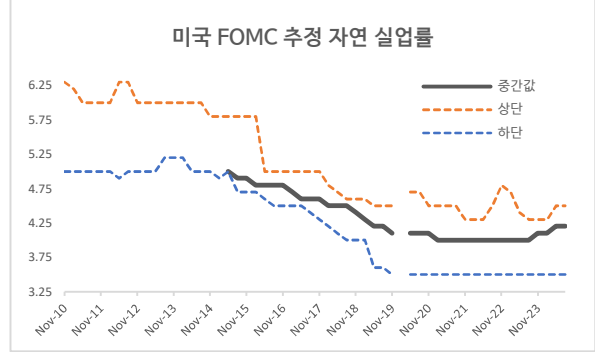
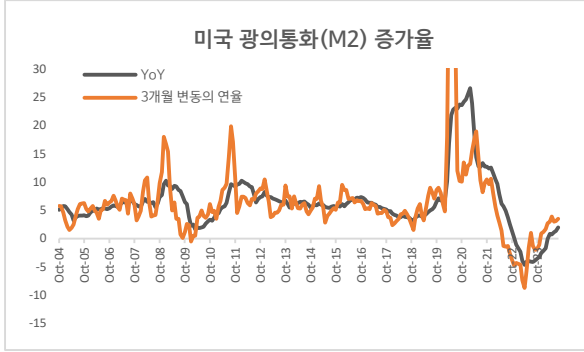
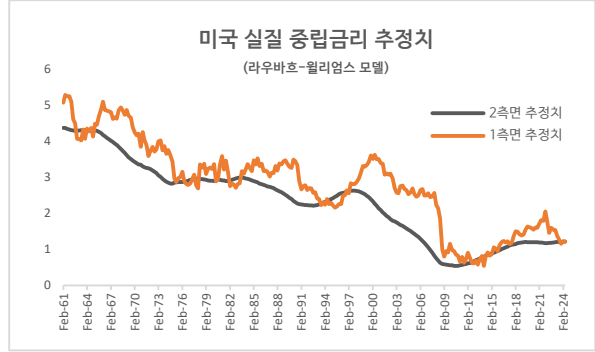
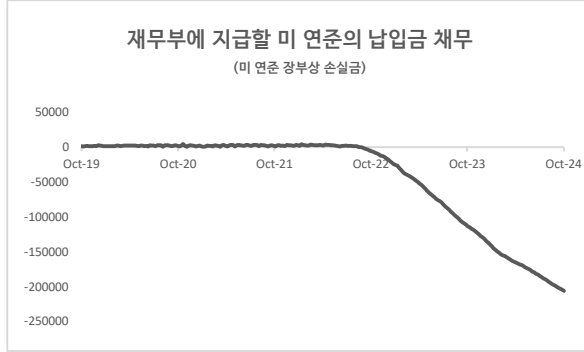
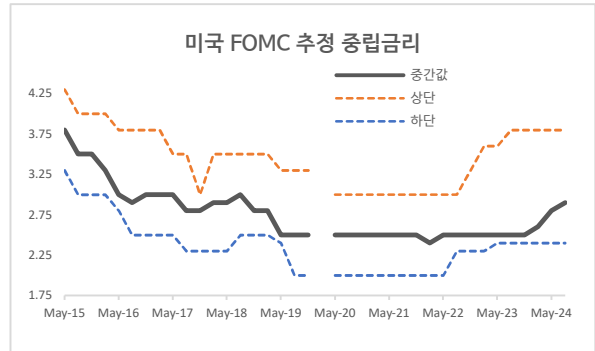
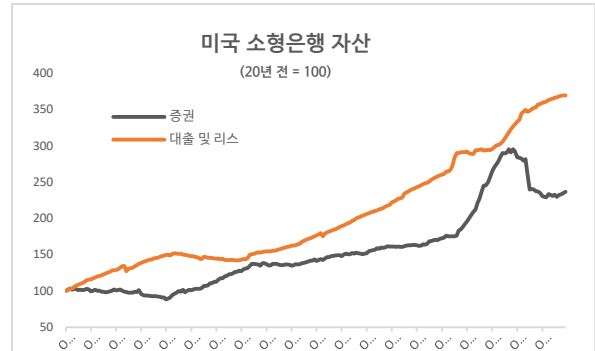
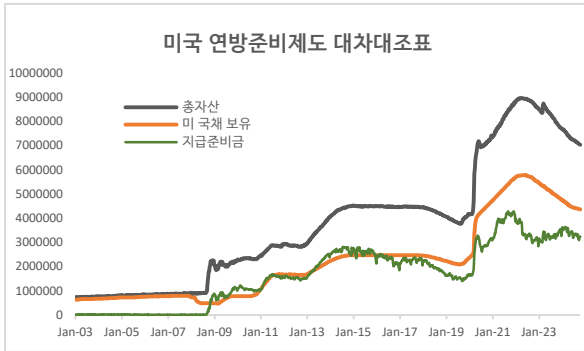
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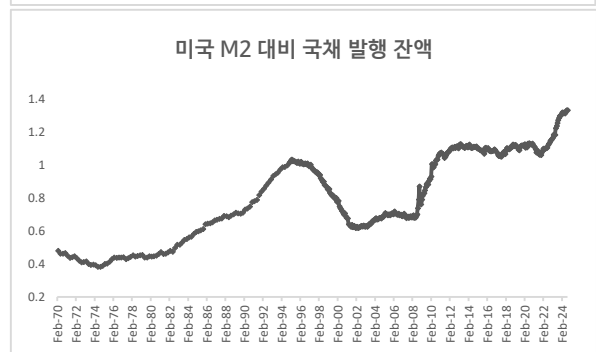
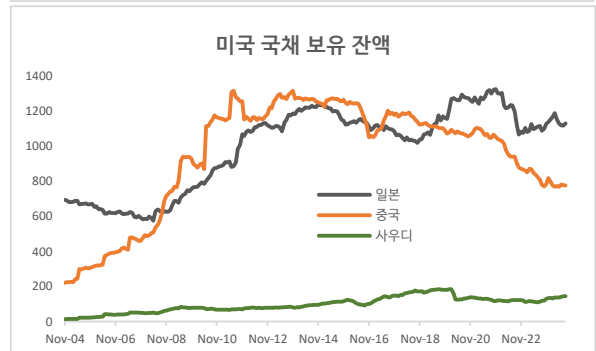
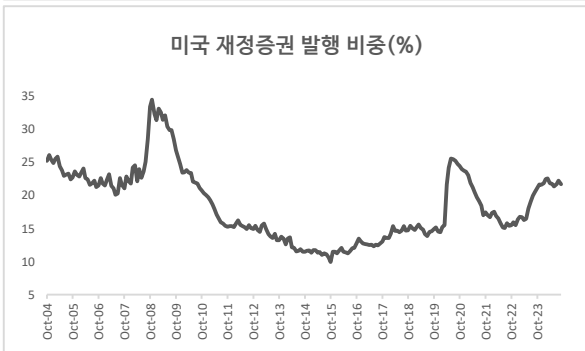
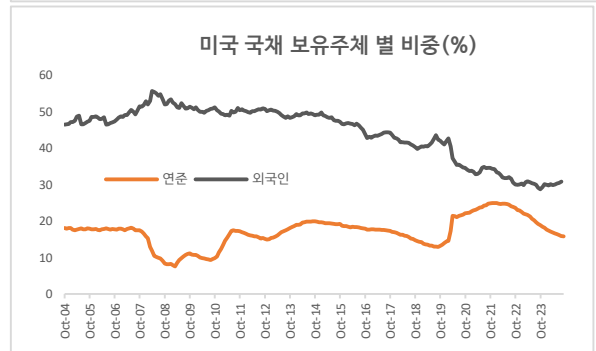
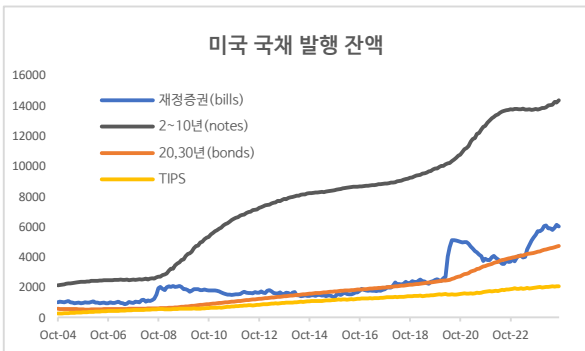
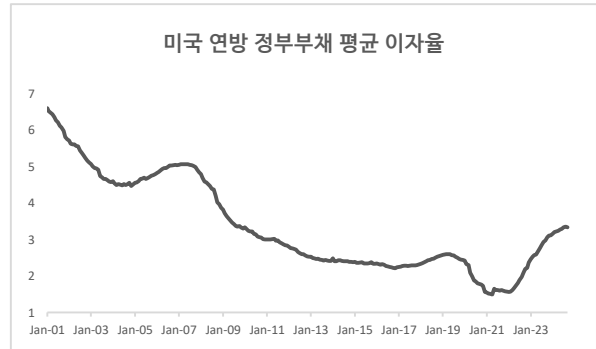
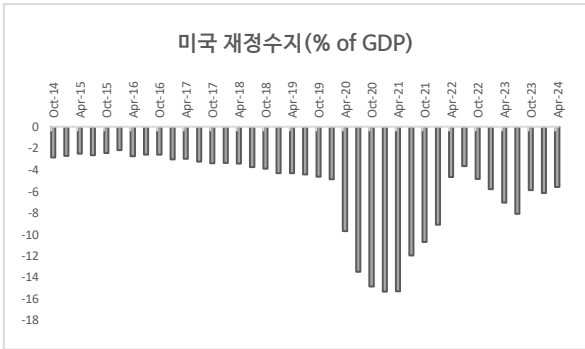
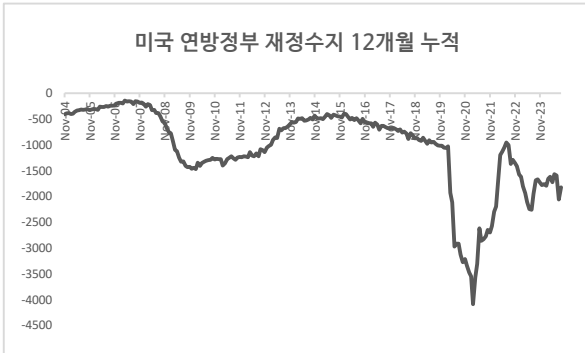
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